

To be held on: Thursday 27 February 2014 at 8.45am  
Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX

**AGENDA**

- 1. Welcome Marcus Stuttard, Head of AIM, London Stock Exchange, to discuss AIM.**
- 2. Apologies**
- 3. Minutes (23 January 2014)**
- 4. Action points from the last meeting**
- 5. Current consultations and issues:**
  - a) AIM Notice 38 – AIM Rules for Companies and AIM Rules for NOMADs Consultation Documents. See [AIM Notice 38](#) and [Practical Law, Legal update, AIM: consultation on changes to AIM Rules for companies and AIM Rules for Nomads](#)
  - b) FCA – Proposed amendments to the Listing Rules in relation to sponsor competence and other amendments to the Listing Rules and Prospectus Rules. See [FCA Consultation Paper CP 14/2](#) and [Practical Law, Legal update, Listing Rules: consultation on sponsor competence and other changes to LRs and PRs](#)
  - c) Prospectus Directive Working Group
  - d) MiFID II update – See the Council’s [final compromise text](#) and [Practical Law, Legal update, Council of EU publishes text for MiFID II legislative proposals and invites COREPER to approve final compromise text](#)
  - e) Relationship agreements – QCA briefing note?
- 6. Communications:**
  - a) Membership drive
  - b) Guest invitations
  - c) Trip to European Commission/Brussels
  - d) Policy Update (February 2014) – for information only
- 7. Any Other Business**

**Information for noting**

1. Consultation Update – Responses submitted:
  - ESMA’s policy orientations on possible implementing measures under the Market Abuse Regulation: Submitted on 28 January 2014.
  - Draft Finance Bill 2014: Abolition of stamp duty reserve tax on growth market shares: Submitted on 4 February 2014.
  - CP13/15 - Enhancing the effectiveness of the Listing Regime: feedback to CP12/25 and further consultation on related issues: Submitted on 5 February 2013.
2. Next meeting(s): 8.45am Thursday 27 February 2014 (Venue: Speechly Bircham LLP)